



## 2021-2022 INDEPENDENT HOUSEHOLD WORKSHEET (V1)

Student's Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### SECTION 1: HOUSEHOLD MEMBERS

List below the people considered in the student's household for FAFSA purposes, including:

- The student.
- The student's spouse, if the student is married.
- Any children that the student and/or spouse will provide more than half of the support for, from July 1, 2021 through June 30, 2022.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2022.
- Include the name of the college for any household member who will be enrolled at least half-time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2021, and June 30, 2022.

**Include all household members, even those who are not in college but meet the criteria listed above.**

If more space is needed, provide a separate page with the student's name at the top.

Full Name	Age	Relationship to Student	If enrolled in College, list full Name of College	Enrolled in College at Least Half Time?
		self		[ ] yes [ ] no
				[ ] yes [ ] no
				[ ] yes [ ] no
				[ ] yes [ ] no
				[ ] yes [ ] no
				[ ] yes [ ] no

**Note:** We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

## **SECTION 2: STUDENT (AND SPOUSE, IF APPLICABLE) TAX FILING STATUS**

*Check the box that applies (Only check one (1) box):*

The student (and spouse if applicable) **has used** the IRS DRT in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student's FAFSA.

The student (and spouse if applicable) **has not yet used** the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2019 IRS income tax return information into the student's FAFSA.

The student (and spouse if applicable) is **unable or chooses not to use** the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2019 IRS Tax Return Transcript(s)**.\*

The student (and spouse if applicable) did not work in 2019 and not required to file a 2019 tax return with the IRS. Attach Non-filing letter.

The student (and spouse if applicable) **did** work in 2019, but did not file and **was not required to** file a 2019 income tax return with the IRS. **Please complete the chart below and attach copies of all W-2's or 2019 IRS Wage Statement.**

**List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.**

<b>Employer's Name</b>	<b>2019 Amount Earned</b>	<b>IRS W-2 Attached? Yes or No</b>

### **2019 IRS Tax Return Transcript may be obtained through:**

Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.

Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request

## **SECTION 3: CERTIFICATION AND SIGNATURES**

Each person signing this worksheet certifies that all of the information reported on it and on accompanying documents are complete and correct. If you purposely provide false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

***The student (and spouse) must sign and date:***

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if applicable)

\_\_\_\_\_  
Date