



2019-2020 Asset Verification Form

After a review of your FAFSA data, we must verify your/your parent(s) asset information because discrepancies exist with the reported asset information. Please provide the student asset amounts below, as of the date you originally completed your FAFSA. **Note:** If you were required to provide parent information on the FAFSA, you must also provide parent asset information below.

Name: _____ Student ID #: _____

Mailing Address: _____ Telephone Number: _____

Email Address: _____

ASSETS

| As of Date You Originally Completed 2019-2020 FAFSA | Student/Spouse | Parent(s) |
|---|----------------|-----------|
| 1. What is the total current balance of your cash, savings, and checking accounts? (Do not include financial aid refunds) | \$ | \$ |
| 2. What is the net worth of your investments, including real estate (not your home)? (Net worth means current balance or market value minus investment related debt) | \$ | \$ |
| 3. If you have a current business and/or investment farm, what is the current net worth? | \$ | \$ |

| | |
|---|---|
| Investments Include: Real estate (other than the home you live in), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Also include qualified educational benefits or educational savings accounts and distributions from a 529 plan that the student receives. | Do NOT Include: The home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash savings and checking listed in question 1 above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner. |
| Business and/or Investment Farm Value Include: The market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. | Do NOT Include: The value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. The value of a family farm that you (your spouse and/or your parents) live on and operate. |

Certification Statement

By signing this form, I certify that all of the information on this form is complete and accurate to the best of my knowledge. **Warning: Purposely giving false or misleading information may result in a fine, imprisonment, or both.**

Student Signature _____

Date _____

Parent Signature _____

Date _____