



2020-2021 INDEPENDENT HOUSEHOLD WORKSHEET (V1)

Student's Name: _____ Student ID #: _____

Mailing Address: _____ Phone Number: _____

Email Address: _____

SECTION 1: NUMBER OF HOUSEHOLD MEMBERS

Number of Household Members: List below the people considered in the student's household for FAFSA purposes, including:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student and/or spouse will provide more than half of the children's support from July 1, 2020 through June 30, 2021.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2021.

Number in College: *Of the household members defined above, include in the table information about any household member who is, or will be, enrolled at least half time in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021, and include the full name of the college.*

TABLE 1: NUMBER OF HOUSEHOLD MEMBERS AND COLLEGE

Include household members who are not in college but meet the criteria in section above. If more space is needed, provide a separate page with the student's name at the top.

Full Name	Age	Relationship to Student	Full Name of College	At Least Half Time?
		self		[] yes [] no
				[] yes [] no
				[] yes [] no
				[] yes [] no
				[] yes [] no
				[] yes [] no

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

SECTION 2: STUDENT (AND SPOUSE, IF APPLICABLE) TAX FILING STATUS

Check the box that applies (Only check one (1) box):

- The student (and spouse if applicable) has used the IRS DRT in *FAFSA on the Web* to transfer 2018 IRS income tax return information into the student’s FAFSA.
- The student (and spouse if applicable) has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2018 IRS income tax return information into the student’s FAFSA.
- The student (and spouse if applicable) is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2018 IRS Tax Return Transcript(s)**.*
- The student (and spouse if applicable) did not work in 2018 and not required to file a 2018 tax return with the IRS. **Attach Non-filing letter.**
- The student (and spouse if applicable) did work in 2018, but did not file and was not required to file a 2018 income tax return with the IRS. **Please complete the section below and attach copies of all W-2’s or 2018 IRS Wage Statement.**

*******IMPORTANT: Only complete the following section if you DID NOT file a tax return for 2018 and have wages to report*******
If more space is needed, attach a separate page with your name and SSN at the top.

Employer’s Name	2018 Amount Earned	IRS W-2 Attached? Yes or No

A 2018 IRS Tax Return Transcript may be obtained through:

Get Transcript by MAIL – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS’s receipt of the online request.

Get Transcript ONLINE – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication. Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request. Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request

SECTION 3: CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it and on accompanying documents are complete and correct. If you purposely provide false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

The student (and spouse) must sign and date:

 Student’s Signature

 Date